# IAF CertSearch

Global database for accredited certifications.

**Certification Bodies** 



IAF has mandated uploading certification data to IAF CertSearch as per <u>IAF Mandatory Document 28</u>. This document gives you a high level overview of what a Certification Body has to do and what steps to follow. The goal of the document is to point CBs in the right direction and provide more in-depth details in the linked materials.

# **ACTIONS REQUIRED BY CERTIFICATION BODIES**

IAF CertSearch Account Activation

Activate your CB account. You should have received an email invitation from your AB containing an activation link.

2 Create user accounts

Create the necessary user accounts for all relevant staff within your organization. This is done under **Settings** > **Users Invite User** 

Check accreditation details

Ensure that all accreditation information provided by the AB is correct. This is done under **Data Listings > Standards**. If the information is not correct, please contact your AB and or us at <a href="mailto:info@iafcertsearch.org">info@iafcertsearch.org</a>

Decide on data upload method

You can choose between API/FTP/Manual Upload. For API the data format is JSON, and for FTP & manual upload either XML or Excel.

We recommend automating as much of the upload process as possible. Ideally, you can call our API either in real-time when there are certification changes or daily.

More information about the upload methods and their formats can be found here: <a href="https://support.iafcertsearch.org/certification-bodies/data-management/data-import">https://support.iafcertsearch.org/certification-bodies/data-management/data-import</a>





## **Ensure data matches the expected format**

IAF CertSearch expects the uploaded data to be in a particular format. Please refer to the templates and data samples for Excel and XML as well as the API documentation for details. If your data doesn't match the expected format IAF CertSearch offers a global mapping functionality which allows you to map your internal data values to the expected data values.

**API:** <a href="https://support.iafcertsearch.org/api-developer-guide/api-integration/certification-body-apis">https://support.iafcertsearch.org/api-developer-guide/api-integration/certification-body-apis</a>

**Excel, XML templates:** <a href="https://support.iafcertsearch.org/certification-bodies/data-management/data-import/certification-templates">https://support.iafcertsearch.org/certification-bodies/data-management/data-import/certification-templates</a>

**Global Mapping information:** <a href="https://support.iafcertsearch.org/certification-bodies/data-management/data-import/global-mapping">https://support.iafcertsearch.org/certification-bodies/data-management/data-import/global-mapping</a>

In case you can't transform your certificate data to our expected data format please contact us at info@iafcertsearch.org

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#### **Test environment**

The data upload can either be tested on the live system with a small amount of data or you can sign up to the sandbox (test) environment: <a href="https://sandbox.iafcertsearch.org">https://sandbox.iafcertsearch.org</a>/. Please send us an email to sign up for the sandbox environment at <a href="mailto:info@iafcertsearch.org">info@iafcertsearch.org</a>

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## Monitor data upload and data quality

Once the test data upload is successful, fully upload the rest of the data and monitor any data quality issues.

#### **Support Video**



Members portal - IAF CertSearch https://www.youtube.com/watch?v=ZZUBW1vU\_dw



Support Information	СВ	Multi-National CB
Certification Body User Guide	https://support.iafcertsearch.org/ certification-bodies/getting- started/overview	https://support.iafcertsearch.org/ mncb/getting-started/overview
API Integration Guide	https://support.iafcertsearch.org/ api-developer-guide/api- integration/certification-body-apis	https://support.iafcertsearch.org/ api-developer-guide/api- integration/multi-national- certification-body-apis
Data Management	https://support.iafcertsearch.org/ certification-bodies/data- management/certifications	https://support.iafcertsearch.org/ mncb/data-management/ overview
Error Handling	https://support.iafcertsearch.org/ certification-bodies/error- handling/error-handling	https://support.iafcertsearch.org/ mncb/error-handling/error- handling
Settings	https://support.iafcertsearch.org/ certification-bodies/settings/ settings	https://support.iafcertsearch.org/ mncb/settings/settings
IAF Mandatory Document 28	https://iaf.nu/iaf_system/uploads/documents/ IAF_MD_28_Issue1_26102023.pdf	
Test Environment	https://sandbox.iafcertsearch.org/login	
FAQ	https://support.iafcertsearch.org/iaf-certsearch-faq/	
IAF CertSearch Monthly CB Webinar Zoom Schedules	https://f1.iafcertsearch.org/assets/p/webinars/IAF-CertSearch-Monthly- CB-Webinar-Zoom-Schedule.pdf	